

Division of Family ResourcesTraining Team July 2019



Intuitions: Action History

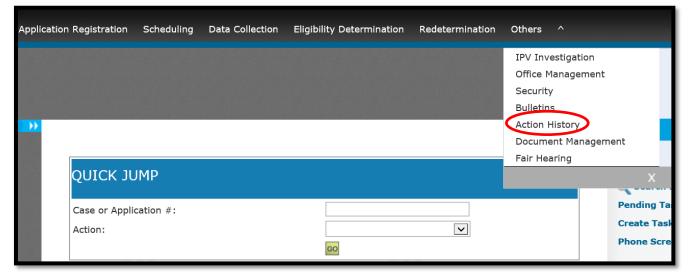
The Action History page in IEDSS is equivalent to the ICES screens IQCT and IQWT. It is an audit trail that displays who has previously worked a case and what actions were taken.

This edition of IEDSS Intuitions will demonstrate the step-by-step process for accessing and utilizing IEDSS Action History.

"If you don't know your history, then you don't know anything. You are a leaf that does not know it's part of a tree"

- Michael Creighton

<u>Step 1</u>: Select the "Others" caret from the top navigation menu. This will open up a drop down menu. Select "Action History" from the drop down menu.



Step 2: This will open the Action History sub-navigation menu. Click on Action History.





Step 3: The View Action History page will display. Complete the necessary fields.

There are several options for exploring Action History. Here we will review searching by Case and by User.

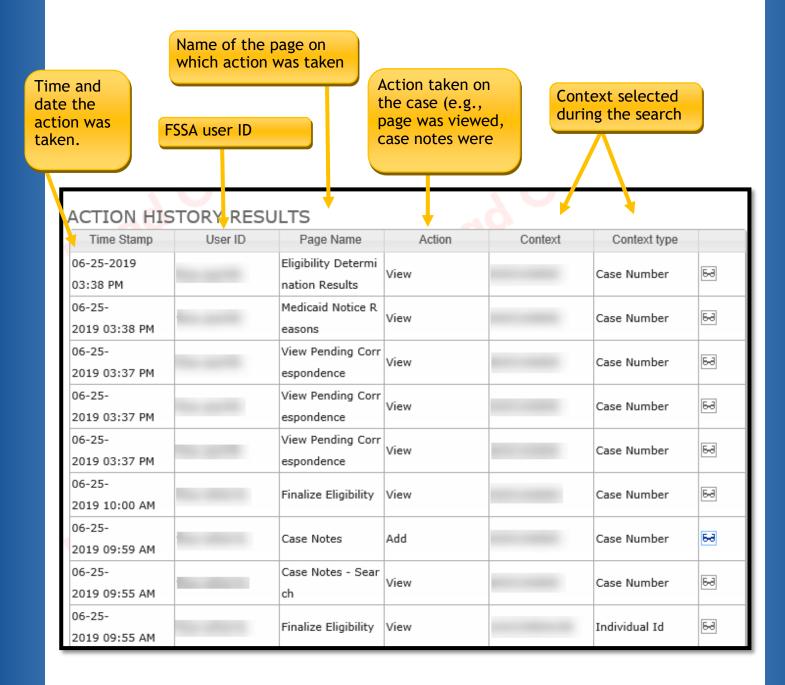
Application Number Searching Action History for Specific Case: Case Number click the drop down menu on **Context Type** Claim Number and select **Case Number** from the drop down **EDG Number** menu. Fair Hearing Number Individual Id Provider Id View Action History User Id **SEARCH** Page Name: Context Type: ~ Enter the case Context Id: number in **Context ID** and click Audit User ID: **SEARCH.** Refer to Action: page 3 for more de-06 / 27 / 2019 🗂 tail. Transaction Start Date: * : 00 ✓ AM 06 / 27 / 2019 🗂 Transaction End Date:* : 00 ✓ AM Time:

Use the Transaction Start Date and Transaction End Date to choose the time period during which you want to review. If you do not change these dates, the system will default to the current date for both the start and end date and will only display actions taken on the current date.

<u>Searching Action History for Specific</u> <u>User:</u> click the magnifying glass on the <u>Audit User ID</u> line. *Refer to Page 4* for more detail,



Viewing Action History by Case





View Action History by User

